

Survey System

POLLS ASSESSMENTS TESTING TRAINING

Improve Member Satisfaction & Retention

Xperience is the only Survey System built for Credit Unions by Credit Unions.

Xperience™ is a Customer Satisfaction & Retention System bringing the power of SURVEYS and ASSESSMENTS to your desktop, where you can create, design and launch surveys in minutes and get feedback in real-time.

Features Include:

- · Fast, Easy to Use
- Drag & Drop Functionality
- Web Based System
- Access Remotely from Anywhere
- Sophisticated Reporting
- Advanced Logic Features
- Enhanced Security
- Add Logos, Images & Video
- Completely Customizable
- No Hardware to Buy
- · No Software to Install
- Multiple Question Types
- Over 60 Templates Loaded
- Over 300 Questions Loaded

Use For Members:

- Member Satisfaction Survey
- New Member Research Survey
- Member Participation Poll
- Product Assessment Survey
- Market Research Survey
- Pre or Post-Event Survey
- Unlimited Possibilities

Use For Employees:

- Performance Review Survey
- HR Pre-Employment Testing
- Training Evaluations
- Employee Benefit Feedback
- Continued Education Training
- Job Satisfaction Survey
- Unlimited Possibilities



Surveys, Polls, Assessments, Training & Testing

Questions, Responses & Customizations

Number of Users with Licensina

Call Today for a Free Demonstration 1.800.527.3600 ext 1300





ORBE Office Reporting & Business Engine

Xperience is just the first piece of a much larger puzzling question that we've solved for you: how to manage your credit union more efficiently, effectively and affordably. Our solution is ORBE: Office Reporting & Business Engine, a new integrated suite of hosted, Software as a Service (SaaS), applications that skillfully streamlines how you manage your credit union.

ORBE Software Features Include:

- FRFF CRM SYSTEM
- INTEGRATED PRODUCTS
- INCREASED PRODUCTIVITY
- REDUCED IT EXPENSES
- CUTTING-EDGE SaaS TECHNOLOGY
- MEMBER FOCUSED



JFS

Job File Scheduler™ (JFS) is a web-based, fully functional automation hat minimizes redundant daily tasks and frees the IT department to work on more pressing issues. This integrated management tool enables the scheduling, tracking and reporting of automated tasks such as backups, processing and maintenance.



eAlerts!

eAlerts!™ Email Notification System provides members with real-time notification, via email or text, as important account events occur. When integrated into your existing online banking site, this cutting-edge solution reduces call center demand, accelerates fraud detection and provides a competitive advantage.



TRUST DATA

Call Toll Free
1.800.527.3600 ext 1300
support@trustdatasolutions.com



reMember

reMember™ is a Membership Profile Application that tracks individual member preferences, relationships, interests, etc., for the purpose of relationship building and cross-selling. You can also create key reports and dashboards to track and manage crucial metrics relative to your members and relationships.



Executive MS

Executive Management System™ is a data visualization application that allows you can easily implement and customize both Dashboards and Reports to share strategic performance indicators. Filter your data the way you want!